



### U-space, UTM, Geozone,

comment les pilotes et opérateurs doivent appréhender les mois à venir?



### A market in full evolution

- Mature use cases
  - Infrabel, DIAB for railway inspection
  - POAB, D-Hive (automated DIAB Network)

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- Upcoming projects
  - BVLOS in CTR
  - North Sea Geozone development
  - •



### Technology in full evolution



- Scalable BVLOS 'Drone in a box' systems, allowing automated, remote piloted flights, are gaining pace
- Allowing cost-efficient 24/7 drone service availability









### Operators in full evolution

 SABCA receives European Light UAS Operator Certificate (LUC) from the BCAA













### The majority of drones fly in Open Category



BCAA Statistics (last update)

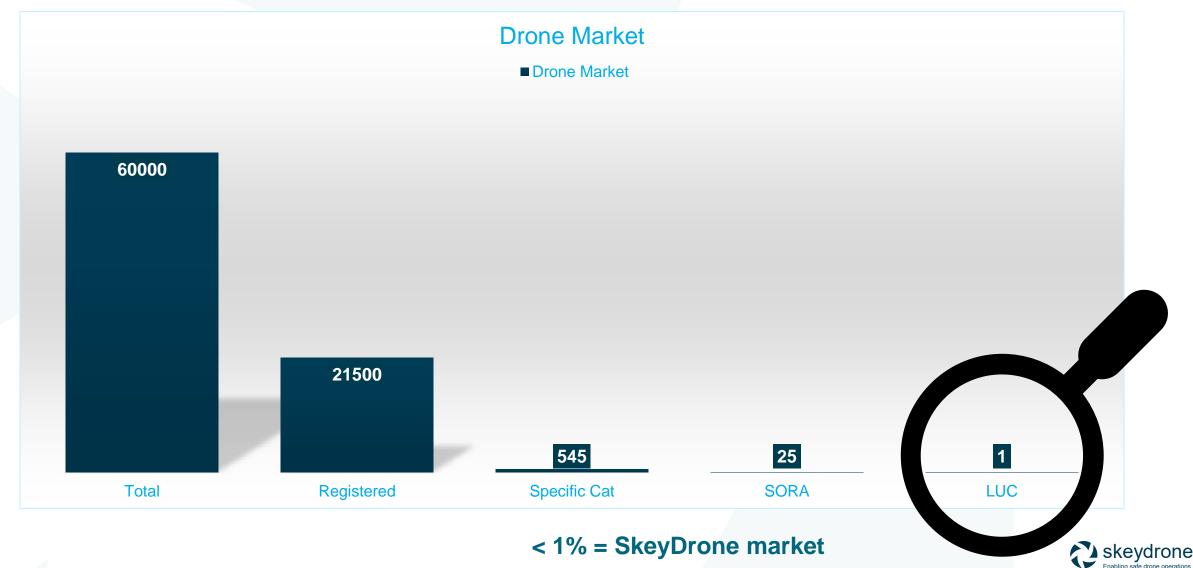
	BCAA UAS Statistics								
	DATE	A1/A3	A2	Operators	SPECIFIC				
					Declaration	PDRA	SORA	LUC	
	30/11/2021	7.847	1.467	10.697	240	5	6	0	
	31/01/2022	8.932	1.727	11.633	242	6	6	0	
	2/05/2022	9.827	1.821	12.904	242	6	6	0	
	30/06/2022	10.586	1.866	14.240	267	6	9	0	
	31/08/2023	15.619	2.108	21.573	519	11	14	1	

- 21.500 Operators (declared (\*\*))
  - 545 Authorisations in the Specific Category (2,5%)
    - 95% STS, 2% PDRA, 2,5% SORA and one LUC



### The (estimated) Drone Market in Belgium





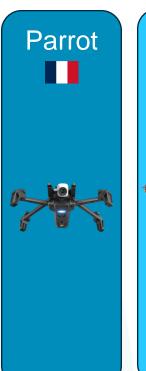
### Drone Market in Belgium (Drone Radar Pro\*)

95,3 %



2,7 % 1,5 % 0,5 %









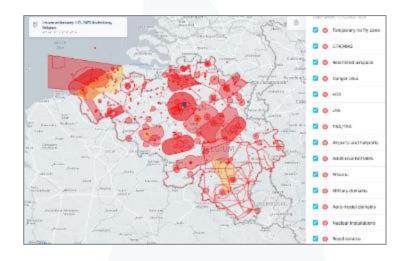
### How is the regulatory environment evolving?

### **NEED TO RESPECT**

Generic rules (EASA)



National geozones (BCAA)



Operational Authoriation (BCAA) are you competent?



Flight Authoriation (GZM) do you have permission?



## How to prove "SAFE TO FLY"?



### Rules of the air:

It's all VFR "see & avoid"

Airspace safety is based on the pilots' ability to <u>see</u> all other traffic and avoid a midair collision, except ...

In controlled airspace you must follow ATCO instructions





### Rules of the air:

The BVLOS equivalent?





### How to guarantee AIRSPACE SAFETY for UAS

(specifically for BVLOS)



### **'STRATEGIC'**

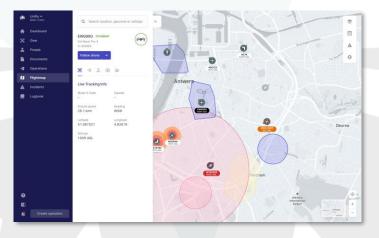
Where are you planning to be?

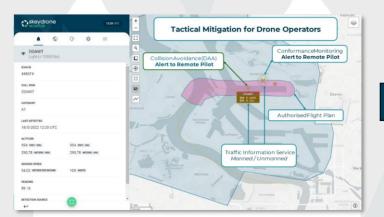
The flight plan

&

FLIGHT PLAN
DECONFLICTION







### 'TACTICAL'

Where are you flying now?

The real-time location data &

**COLLISION AVOIDANCE** 



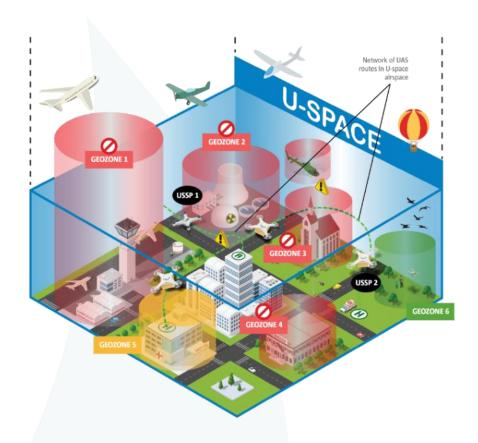
# And what about U-space







- U-space is a concept.
- It consists of a special <u>Geo-zone</u>
   (U-space airspace),
- And a set of <u>risk mitigating services</u> (U-space services).
- Goal is to safely <u>integrate</u> (large numbers of) drones with manned aviation.
- skeyes has been appointed as Single Common Information Service Provider
- Skeydrone has ambition is to become one of the leading U-space service providers (USSPs) in Europe.





## The U-space safety solution:

Drone flight plan
deconfliction
through the
UAS FLIGHT AUTHORISATION
SERVICE

Knowing all geozone restrictions through the GEO-AWARENESS SERVICE

Knowing in real-time where all drones are flying through the NETWORK IDENTIFICATION SERVICE





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SERVICE

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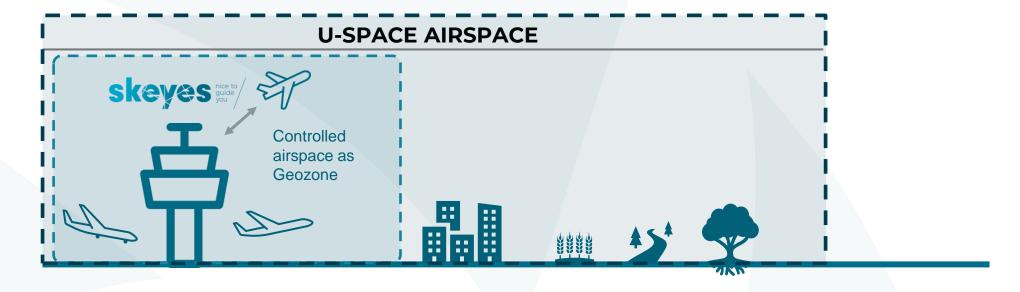
# What do these U-Space Services (USS) do for you?

- The 4 Mandatory services (USS) have a SAFETY objective;
  - USS are SORA based, Strategic, Risk Mitigation tools that allow to reduce the intrinsic Air Risk Category (iARC) to be reduced from ARC-c or ARC-d (CTR) to ARC-b
  - They give drone operators access to complex airspaces, integrated with manned aviation, in a "Low Risk" specific assurance and integrity level (SAIL II)
- If you can operate in SAIL II, you can operate in U-space airspace



### U-space airspace





Location to be determined based on

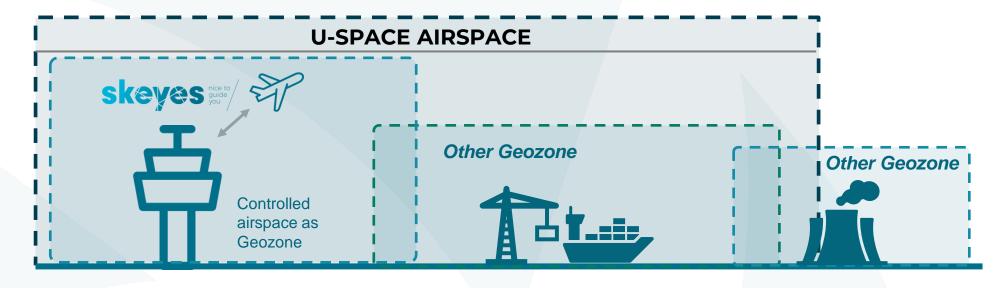
- risk assessment (>SAIL II)
- drone market demand (multiple

  )



### U-space airspace



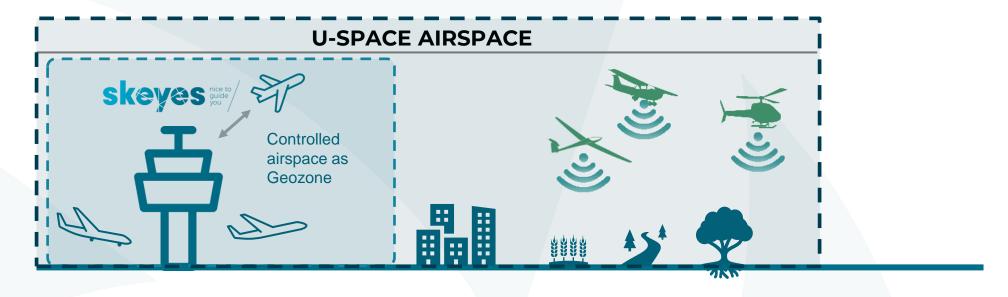


# Can contain 1 or more existing Geozones (overlapping)



### In U-space airspace





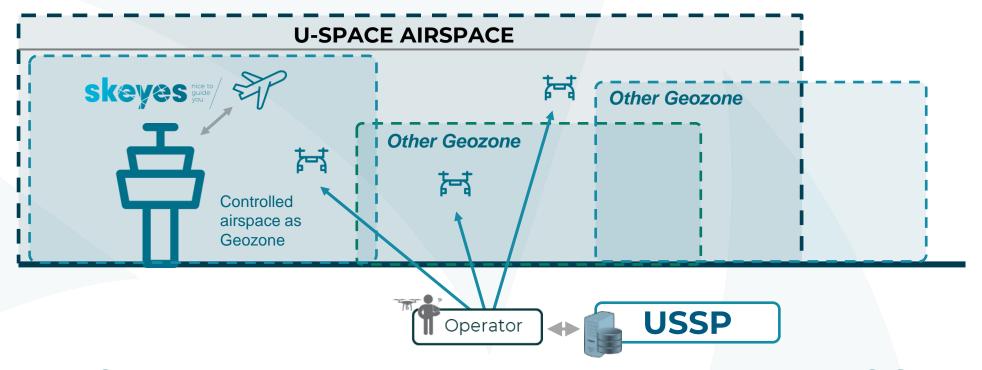
Manned aviation shall make itself electronically e-conspicuous in U-space airspace





### In U-space airspace



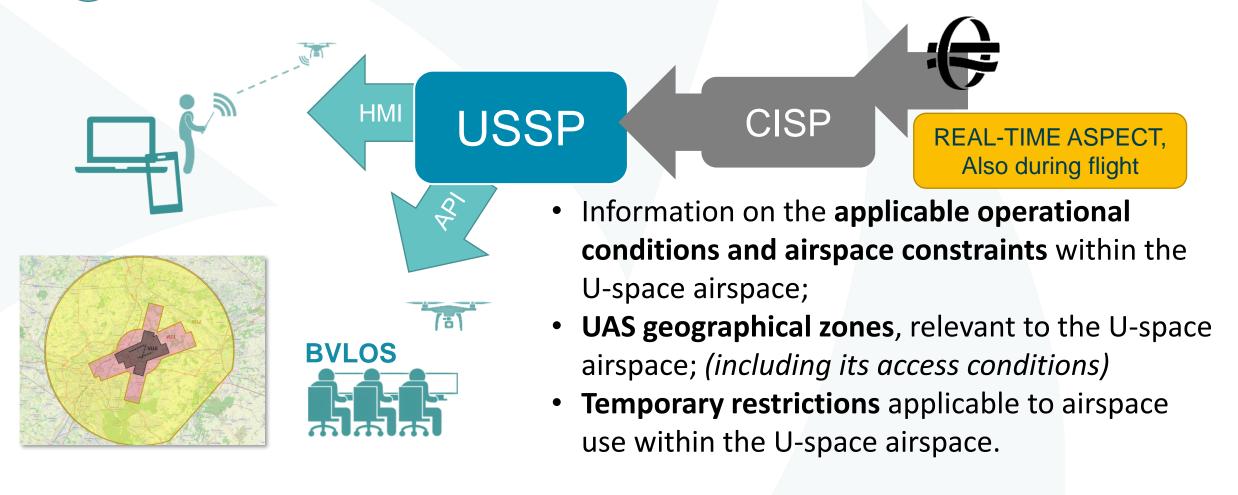


UAS operators have to connect through a USSP and use (buy) the four obligatory services:

- (1) Flight Authorisation (2) Network Identification
  - (3) Geo Awareness (2) Traffic Information



Geo-awareness service (Geobewustzijn – Géovigilance)





2 Flight authorisation service: two phased approach



3 Network Identification Service

4 Traffic Information Service

The USSP gets to know from his own customers where their UAs are flying and shares that info with all other USSPs

The operator gets to know from the USSP where ALL aircraft are flying in the proximity of its UA flight plan (crewed and uncrewed)



3 Network Identification Service: two aspects to it

e-conspicuity of 2) Sharing the data USSP's own customer's UAV with other USSPs (directly or thru CISP) ADS-B Out Other **USSPs** 1) Collecting Direct **GNSS** module Remote ID the data Network EMETRY Mode-S Remote ID **Identification & USSP A** location data **BVLOS** Telemetry



**Traffic Information Service** 

USSP's customer provided with full air picture



(uncontrolled airspace)



**BVLOS** 



1. Position 2. Time of report 3. Speed

API

**CISP** 

4. Heading or direction

5. Emergency status of aircraft (when known)

other USSPs uncrewed traffic data

**USSP** own

customers'

uncrewed

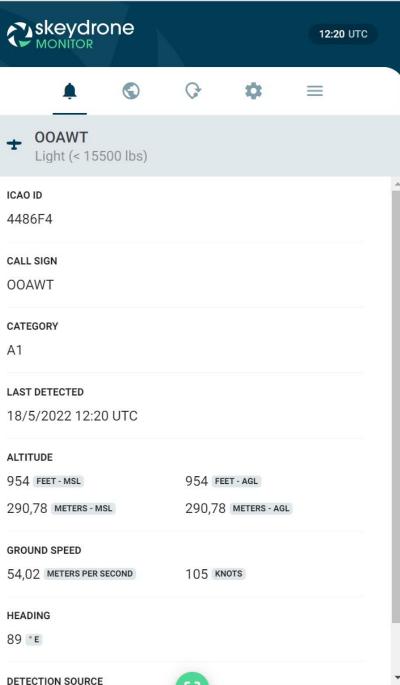
traffic data

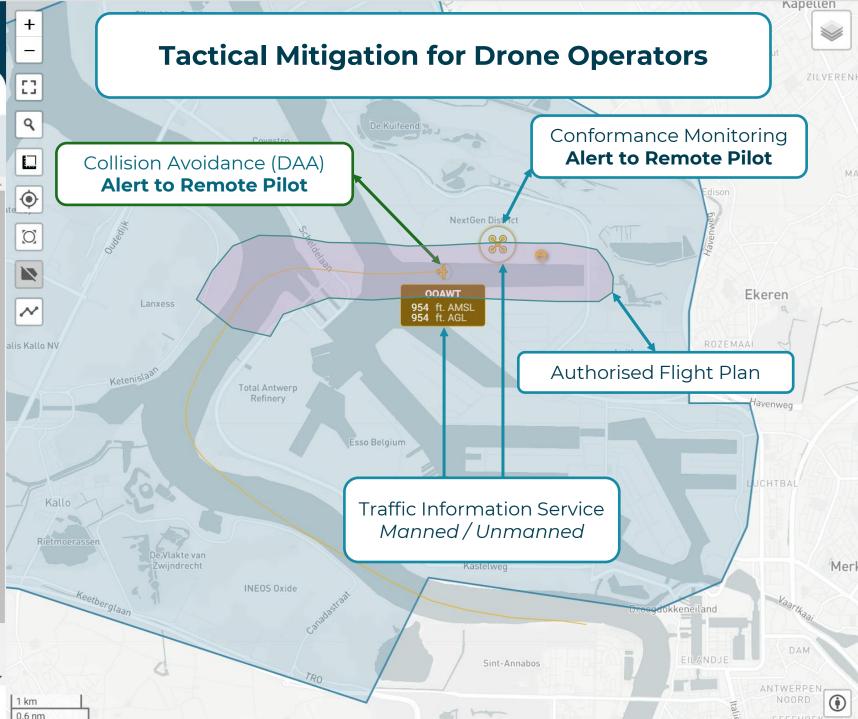


Controlled airspace crewed traffic data



Other USSPs





## And what about BURDI

**BURDI** 

Contact us



#### The BURDI Project

BURDI: Belgium – Netherlands U-space Reference Design Implementation

The overall objective of the BURDI project is to implement a fully reliable, sustainable and safe solution for UAS integration in a U-space airspaces implementation. Indeed, by implementing reliable and efficient U-space services, we should enhance a safe and sustainable integration of multiple and complex UAS missions in the same area.

The 3-year project is co-funded by the European Union under the Connecting Europe Facility and supported by SESAR Joint Undertaking.













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### **BURDI** specificities









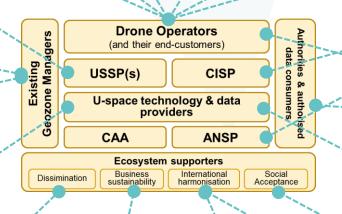
















**SUNISPHERE** 

Alliance For New Mobility Europe



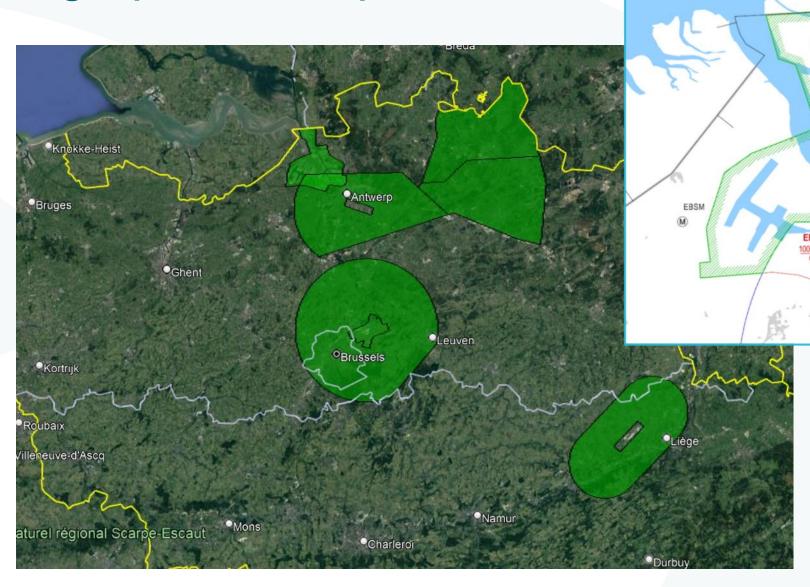




**AIRBUS** 



### Geographical scope





## Merci!

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